

**ITMA**  
**WORKING AGENDA**

**“LAND & TRUST RESOURCES LISTENING CONFERENCE”**

*HOSTED BY*  
**INTERTRIBAL MONITORING ASSOCIATION**

**Bismarck Civic Center**  
*(Spruce Meeting Room)*  
**315 South 5<sup>th</sup> Street**  
**Bismarck, ND 58504**

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**September 10, 2009**

**THURSDAY – September 10, 2009**

**8:30 a.m. ....CONTINENTAL BREAKFAST**

**ITMA LISTENING CONFERENCE**  
**ON TRUST ISSUES**

9:00 a.m. Welcoming..... ITMA Chairman Mervin Packineau  
Three Affiliated Tribes

Invocation.....Tribal Elder

ITMA Report of Activities & Agenda.....ITMA Executive Director Mary Zuni  
Isleta Pueblo, NM

ITMA Monitoring Report of OST Activities.....Brian Gunn, Esq.  
Colville Tribe

9:30 a.m. Office of the Special Trustee Report & Open Discussion  
Regional Trust Administrator Jim James  
Grants Monitor Patricia Gerard

10:15 a.m. Bureau of Indian Affairs Report & Open Discussion  
Regional Director Michael Black (Invited)

11:00 a.m. ITMA Estate Planning Pilot Project.....Sam Painter, Esq.  
ITMA Consultant

12noon Lunch on your own

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*OST & BIA STAFF WILL BE AVAILABLE FOR ON-SITE  
DISCUSSIONS WITH INDIVIDUALS REGARDING THEIR IIM ACCOUNTS AND  
CONFIDENTIAL ISSUES.*

*12:00 p.m. Lunch*

1:00 p.m. **TRIBAL & INDIVIDUAL TESTIMONIALS - LISTENING SESSION**  
Facilitator: Mary Zuni-Chalan

**Panel #1: Tribal Council & Staff - 10 Minute Presentations**

**Tribal Representatives:**

**Tribal Representative** \_\_\_\_\_  
**Tribe:** \_\_\_\_\_

**Tribal Representative** \_\_\_\_\_  
**Tribe:** \_\_\_\_\_

**Tribal Representative** \_\_\_\_\_  
**Tribe:** \_\_\_\_\_

**Tribal Representative** \_\_\_\_\_  
**Tribe:** \_\_\_\_\_

1:45 p.m. **OST & BIA RESPONSES TO PANEL**

2:00 p.m.  
**Panel #2 – Tribal Presenters - 10 Minute Presentations**

**Indian Landowner** \_\_\_\_\_  
**Tribe:** \_\_\_\_\_

Indian Landowner \_\_\_\_\_  
Tribe: \_\_\_\_\_

Indian Landowner \_\_\_\_\_  
Tribe: \_\_\_\_\_

Indian Landowner \_\_\_\_\_  
Tribe: \_\_\_\_\_

2:45 p.m. **OST & BIA RESPONSES TO PANEL**

*3:00 p.m. 15 Minute Break*

3:15 p.m.

**Panel #3 – Tribal Presenters - 10 Minute Presentations**

Indian Landowner \_\_\_\_\_  
Tribe: \_\_\_\_\_

Indian Landowner \_\_\_\_\_  
Tribe: \_\_\_\_\_

3:45 p.m. **OST & BIA RESPONSES TO PANEL**

4:00 p.m. Adjourn