

**ITMA**  
**WORKING AGENDA**

**“LAND SYMPOSIUM & TRUST RESOURCES LISTENING  
CONFERENCE”**

*HOSTED BY*  
***SALISH & KOOTENAI TRIBE***

@  
**KwaTaqNuk Resort**  
*(Located on the Salish & Kootenai Reservation)*  
**49708 U. S. Hwy 93**  
**Polson, MT 59860**

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**August 19 & 20, 2009**

**WEDNESDAY – AUGUST 19, 2009**

**8:30 a.m. ....CONTINENTAL BREAKFAST**

**LAND SYMPOSIUM - AIPRA OVERVIEW**

**A Factual and Detailed PowerPoint Overview of the American Indian Probate Reform Act and Related Regulations – Presentation of Tools Currently Available to Indian Individuals When Dealing With Probates, Appraisals, Etc.**

**9:00 a.m. OPENING .....ITMA Chair Mervin Packineau  
Three Affiliated Tribes**

**INVOCATION.....Tribal Elder**

**WELCOMING.....Chairman James Steele  
Salish & Kootenai Tribes**

**OVERVIEW OF MEETING AGENDA &  
ITMA'S EFFORTS REGARDING LAND ISSUES**

.....Councilman Alfred 'Jim' Malatare  
Salish & Kootenai Tribes  
& ITMA Board of Directors

**OPEN FLOOR DISCUSSION**

**9:30 a.m. POWERPOINT PRESENTATION ON AIPRA - RELATED REGULATIONS**

.....Majel Russell, Esq.  
ITMA Legal Counsel

- **LEGISLATIVE INTENT OF THE AMERICAN INDIAN PROBATE REFORM ACT OF 2004**  
*An explanation of the legislative intent regarding the American Indian Probate Reform Act and the most recent probate regulations.*

**12:00 noon – lunch on your own**

- **OVERVIEW OF 'AMERICAN INDIAN PROBATE REFORM ACT OF 2004'**  
*A factual and detailed overview and PowerPoint of AIPRA.*
- **OVERVIEW OF PROBATE REGULATIONS**  
*A PowerPoint presentation of the Probate Regulations of 2008.*

**3:00 p.m. ADJOURN SYMPOSIUM**

**THURSDAY – AUGUST 20, 2009**

**8:30 a.m. ....CONTINENTAL BREAKFAST**

**ITMA LISTENING CONFERENCE  
ON TRUST ISSUES**

**9:00 a.m. Welcoming.....Honorable James Steele  
Salish & Kootenai Tribal Chairman**

**Invocation.....Tribal Elder**

**ITMA Report of Activities.....ITMA Chairman Mervin Packineau  
Three Affiliated Tribes**

**Purpose of Meeting & Benefit for Tribal Members  
.....Councilman Alfred 'Jim' Malatare  
Salish & Kootenai Tribes  
& ITMA Board of Directors**

**REVIEW OF MEETING AGENDA**

.....Mary Zuni-Chalan  
ITMA Executive Director

**ITMA Monitoring Report of OST Activities.....Brian Gunn, Esq.**  
ITMA Legal Consultant

**9:30 a.m. Trust Issues & Priorities at Salish & Kootenai.....Chairman James Steele**  
Salish & Kootenai Tribe

**10:00 a.m. Office of the Special Trustee Report & Open Discussion**  
Acting Special Trustee Donna Erwin  
Regional Trust Administrator Thomas Reynolds  
Fiduciary Trust Officer Debra Dumontier  
Grants Monitor Patricia Gerard

*10:50 a.m. Break*

**11:00 a.m. Bureau of Indian Affairs Report & Open Discussion**  
BIA Regional Regional Director  
BIA Agency Superintendent

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*OST AND BIA STAFF WILL BE AVAILABLE FOR ON-SITE  
DISCUSSIONS WITH INDIVIDUALS REGARDING THEIR IIM ACCOUNTS AND  
CONFIDENTIAL ISSUES.*

*12:00 p.m. Lunch*

**1:00 p.m. TRIBAL & INDIVIDUAL TESTIMONIALS - LISTENING SESSION**  
Facilitator: Mary Zuni-Chalan

**Panel #1: Tribal Council & Staff - 10 Minute Presentations**

**Tribal Representatives:**

**Indian Landowner \_\_\_\_\_**  
Tribe: \_\_\_\_\_

**Indian Landowner \_\_\_\_\_**  
Tribe: \_\_\_\_\_

**Indian Landowner \_\_\_\_\_**  
Tribe: \_\_\_\_\_

**Indian Landowner \_\_\_\_\_**  
Tribe: \_\_\_\_\_

1:45 p.m. **OST & BIA RESPONSES TO PANEL**

2:00 p.m.

**Panel #2 – Tribal Presenters - 10 Minute Presentations**

Indian Landowner \_\_\_\_\_  
Tribe: \_\_\_\_\_

Indian Landowner \_\_\_\_\_  
Tribe: \_\_\_\_\_

Indian Landowner \_\_\_\_\_  
Tribe: \_\_\_\_\_

Indian Landowner \_\_\_\_\_  
Tribe: \_\_\_\_\_

2:45 p.m. **OST & BIA RESPONSES TO PANEL**

*3:00 p.m. 15 Minute Break*

3:15 p.m.

**Panel #3 – Tribal Presenters - 10 Minute Presentations**

Indian Landowner \_\_\_\_\_  
Tribe: \_\_\_\_\_

Indian Landowner \_\_\_\_\_  
Tribe: \_\_\_\_\_

Indian Landowner \_\_\_\_\_  
Tribe: \_\_\_\_\_

Indian Landowner \_\_\_\_\_  
Tribe: \_\_\_\_\_

4:15 p.m. **OST & BIA RESPONSES TO PANEL**

4:30 p.m. Adjourn

