

# ITMA

## WORKING AGENDA

### TRIBAL and INDIVIDUAL TRUST FUNDS & ASSETS ISSUES “LISTENING CONFERENCE”

HOSTED BY

**OSAGE TRIBE**

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Osage Cultural Center

Yakama Reservation

100 Spilyay Loop, Toppenish, WA 98948

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**August 20-21, 2008**

#### WEDNESDAY – August 20, 2008

**8:30 a.m. ....CONTINENTAL BREAKFAST**

**9:00 a.m. Opening.....Chairman General Council, Moses Squeochs  
.....Councilman Richard George  
Yakama Nation**

**Invocation.....Traditional Leader Lonnie Selan Sr.  
Yakama Nation**

**Introductions.....Councilwoman Ruth Jim  
Yakama Nation Land Committee  
Yakama Nation**

**Welcoming..... Honorable Ralph Sampson  
Chairman Tribal Council, Yakama Nation**

Agenda Overview & Purpose of Conference.....Mary Zuni-Chalan  
ITMA Executive Director

Message from the ITMA Board.....ITMA Board Member

9:30 a.m. ITMA Monitoring Report of OST Activities.....Brian Gunn, Esq.  
ITMA Consultant

*10:30 a.m. 15 Minute Break*

10:45 a.m. Office of the Special Trustee Report & Open Discussion  
Special Trustee for American Indians Ross O. Swimmer  
Principal Deputy Special Trustee Donna Erwin  
Regional Trust Administrator Tom Reynolds  
Fiduciary Trust Officer David Shaw  
Management Analyst Patricia Gerard

Q & A

11:30 a.m. Bureau of Indian Affairs Report & Open Discussion  
Trust Officer Vicki Forrest, D.C. Central Office  
Regional Deputy Director for Trust Gerald Ben  
Regional Division Chief of Real Estate Services Greg Argel  
Regional General Engineer (Irrigation) Jeff Harlan  
Agency Deputy Superintendent Mike Morigeau  
Agency Forrest Manager Edwin Lewis  
Agency Acting Natural Resources Officer Paul Rembald

Q&A

*OST and BIA STAFF WILL BE AVAILABLE FOR ON-SITE  
DISCUSSIONS WITH INDIVIDUALS REGARDING THEIR IIM ACCOUNTS  
THROUGHOUT THE 'LISTENING CONFERENCE'*

*11:45 – 1:15 p.m. Traditional Lunch hosted by the Yakama Nation  
at the Winter Lodge*

1:00 p.m. TRIBAL & INDIVIDUAL TESTIMONIALS - LISTENING SESSION #1

Panel #1: Tribal Council Representatives & Staff

The Honorable Chairman Ralph Sampson

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1:45 p.m. OST & BIA RESPONSES TO PANEL  
2:00 p.m.

Panel #2: Tribal Presenters - 10 Minute Presentations

Indian Landowner Rudy Maldonado  
Tribe: Yakama Nation

Indian Landowner Sharon Packineau  
Tribe: Yakama Nation

Indian Landowner Anita Matt  
Tribe: Salish & Kootenai Land Services

Indian Landowner \_\_\_\_\_  
Tribe: \_\_\_\_\_

2:45 p.m. OST & BIA RESPONSES TO PANEL

3:00 p.m. *15 Minute Break*

3:15 p.m.

Panel #3: Tribal Presenters - 10 Minute Presentations

Indian Landowner \_\_\_\_\_  
Tribe: \_\_\_\_\_

Indian Landowner \_\_\_\_\_  
Tribe: \_\_\_\_\_

Indian Landowner \_\_\_\_\_  
Tribe: \_\_\_\_\_

Indian Landowner \_\_\_\_\_  
Tribe: \_\_\_\_\_

4:00 p.m. OST & BIA RESPONSES TO PANEL

THURSDAY, August 21, 2008

8:30 a.m. ....CONTINENTAL BREAKFAST

9:00 a.m. Opening & Announcements

9:05 a.m. TRIBAL INDIVIDUAL TESTIMONIALS - LISTENING SESSION #2

9:05 a.m. TRIBAL INDIVIDUAL TESTIMONIALS - LISTENING SESSION #2

Panel #1 – Registered/On-Site Presenters - 10 Minute Presentations

Indian Landowner \_\_\_\_\_  
Tribe:

Indian Landowner \_\_\_\_\_  
Tribe:

Indian Landowner \_\_\_\_\_  
Tribe:

Indian Landowner \_\_\_\_\_  
Tribe:

9:45 a.m. OST & BIA RESPONSE TO PANEL

**- ITMA FRACTIONATION PROJECT INITIATIVE -**

10:00 a.m. ITMA Fractionation Initiative.....Mary Zuni-Chalan  
ITMA Executive Director

History of Fractionation (PowerPoint).....Majel Russell, Esq.  
ITMA Consultant

**OPEN DISCUSSION on FRACTIONATION ISSUES**

*ITMA would like to hear directly from Tribal representatives and individuals ideas and suggestions on how to deal with the fractionation problem at the local level.*

12:00 noon **CONCLUSION & ADJOURNMENT OF LISTENING CONFERENCE**