

ITMA

WORKING AGENDA

TRIBAL and INDIVIDUAL TRUST FUNDS & ASSETS ISSUES “LISTENING CONFERENCE”

HOSTED BY THE
SOUTHERN UTE TRIBE
Ignacio, Colorado

@
Sky Ute Lodge & Casino
‘Rolling Thunder Hall’

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September 20, 2007

THURSDAY – September 20, 2007

8:30 a.m.CONTINENTAL BREAKFAST

9:00 a.m. Opening & Welcoming.....Chairman Clement Frost
Southern Ute Tribe

Invocation.....tribal elder

Introductions.....tribal official

ITMA Monitoring Report of OST Activities and
Agenda Overview & Purpose of Conference.....Mary Zuni-Chalan
ITMA Executive Director

Southern Ute Tribal Trust Issues.....Chairman Clement Frost
Southern Ute Tribe

10:00 a.m. Office of the Special Trustee Report & Open Discussion
Special Trustee for American Indians-----Ross O. Swimmer
Principal Deputy Special Trustee-----Donna Erwin
Deputy Special Trustee-----Doug Lords
Regional Trust Administrator-----Melvin Burch
Fiduciary Trust Officer-----Selman Roach
Fiduciary Trust Officer-----Peter Fredericks

10:45:00 Break

11:15 a.m. Bureau of Indian Affairs Report & Open Discussion
BIA Regional Office, Regional Director, Larry Morrin
BIA Agency Staff

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OST AND BIA STAFF WILL BE AVAILABLE FOR ON-SITE
DISCUSSIONS WITH INDIVIDUALS REGARDING THEIR IIM ACCOUNTS AND
CONFIDENTIAL ISSUES THROUGHOUT THE 'LISTENING CONFERENCE'

12:00 p.m. Lunch

TRIBAL & INDIVIDUAL TESTIMONIALS - LISTENING SESSION

Facilitator: Mary Zuni-Chalan 10 Minute Presentations

1:00 p.m. Panel #1: Tribal Council or Individual Landowners

Indian Landowner _____
Tribe:

Indian Landowner _____
Tribe:

Indian Landowner _____
Tribe:

Indian Landowner _____
Tribe:

Indian Landowner _____
Tribe:

1:40 p.m. OST & BIA RESPONSES TO PANEL

2:00 p.m. Panel #2 – Tribal Council or Individual Landowners

Indian Landowner _____
Tribe:

Indian Landowner _____
Tribe:

Indian Landowner _____
Tribe:

Indian Landowner _____
Tribe:

Indian Landowner _____
Tribe:

2:40 p.m. OST & BIA RESPONSES TO PANEL

3:00 p.m. **Meeting Adjourned**