

# ITMA WORKING AGENDA

## TRIBAL and INDIVIDUAL TRUST FUNDS & RESOURCES ISSUES “LISTENING CONFERENCE”

HOSTED BY  
**COMANCHE NATION**  
@  
Comanche Nation Complex  
8 Miles North of  
Lawton, Oklahoma

•  
**March 21-22, 2006**

### TUESDAY, March 21, 2006

- 8:30 a.m.** ..... **CONTINENTAL BREAKFAST**  
*Sponsored by the Comanche Nation*
- 9:00 a.m.** Opening.....The Honorable Chief James Gray  
Osage Nation, ITMA Chairman
- Invocation.....Sandra Karty  
Comanche Language Program
- Welcome Remarks.....The Honorable Wallace Coffey  
Chairman, Comanche Nation
- Roll Call/Introductions.....
- 9:30 a.m.** ITMA Trust Reform Initiatives..... The Honorable Chief Jim Gray  
Osage Nation & ITMA Chairman

10:00 a.m. Overview of ITMA Agenda & Purpose of Conference.....Mary Zuni  
ITMA Executive Director

10:10 a.m. 2004 & 2005 ITMA Listening Conference Issues Analysis  
.....Marcella Giles, Esq.

*10:30 a.m. 15 minute Break*

10:45 a.m. Office of the Special Trustee Report & Open Discussion  
Special Trustee for American Indians.....Ross O. Swimmer  
Principal Deputy Special Trustee.....Doug Lords  
Regional Trust Administrator.....Melvin Burch  
Office of External Affairs.....Carrie Moore  
Acting Chief of Staff.....Patricia Gerard  
Fiduciary Trust Officers: Henry Ware, Michelle Stephens  
Robin Phillips, Stephen Coit

11:00 a.m. Report on "To-Be" Trust Reform Initiatives  
Honorable John Berrey, Chairman, Quapaw Tribe  
Karole Overberg, Assinibone Sioux – Tribal Representative  
Geri Small, Northern Cheyenne – Tribal Representative

11:30 a.m. Bureau of Indian Affairs Report & Open Discussion  
Representative – Central Office, Washington, DC  
Regional Deputy Director –  
Superintendent – Anadarko Agency  
Deputy Superintendent – Anadarko Agency

*OST and BIA STAFF WILL BE AVAILABLE FOR ON-SITE FOR  
CONSULTATION WITH INDIVIDUALS REGARDING THEIR IIM ACCOUNTS  
THROUGHOUT LISTENING CONFERENCE*

*12:00 p.m. Lunch ~ Hosted by the COMANCHE NATION*

1:00 p.m. TRIBAL & INDIVIDUAL TESTIMONIALS - LISTENING SESSION  
Panel #1 – 10 Minute Testimonials

Tribal Representative: \_\_\_\_\_  
Tribe \_\_\_\_\_

Tribal Representative: \_\_\_\_\_  
Tribe \_\_\_\_\_

Tribal Representative: \_\_\_\_\_  
Tribe \_\_\_\_\_

Tribal Representative: \_\_\_\_\_  
Tribe \_\_\_\_\_

**OST & BIA RESPONSES TO PANEL**

2:00 p.m.  
Panel #2

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

**OST & BIA RESPONSES TO PANEL**

**2:50 Break**

3:00 p.m.  
Panel #3 - “On site” Registrations – As Time Permits

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

**OST & BIA RESPONSES TO PANEL**

4:30 p.m. Adjourn

**WEDNESDAY, March 22, 2006**

**8:30 a.m. ....CONTINENTAL BREAKFAST**

9:00 a.m. Reconvene..... Honorable Jim Gray, Osage  
ITMA Chairman

Invocation.....Videll Yackeshi  
Pastor Westside Baptist Church

9:15 a.m. **TRIBAL & INDIVIDUAL TESTIMONIALS - LISTENING SESSION #2**  
**Panel #1**

Tribal Representative: \_\_\_\_\_  
Tribe \_\_\_\_\_

Tribal Representative: \_\_\_\_\_  
Tribe \_\_\_\_\_

Tribal Representative: \_\_\_\_\_  
Tribe \_\_\_\_\_

Tribal Representative: \_\_\_\_\_  
Tribe \_\_\_\_\_

**OST & BIA RESPONSES TO PANEL**

**10:15 a.m. 15 Minute Break**

10:30 a.m.  
**Panel #2**

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

**OST & BIA RESPONSES TO PANEL**

**12 noon Lunch on your own**

1:30 p.m.  
**Panel #3**

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

**OST & BIA RESPONSES TO PANEL**

**2:30 p.m. 15 Minute Break**

**2:45 p.m.**

**Panel #4 - "On site" Testimonials - As Time Permits**

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

Indian Landowner: \_\_\_\_\_  
Tribe \_\_\_\_\_

**OST & BIA RESPONSES TO PANEL**

**4:30 p.m. Closing Remarks & Adjournment**